## REQUEST FOR SOLE SOURCE

| TO:                    | CHIEF PROCUREMENT OFFICER, COUNTY OF MAUI FINANCE DEPARTMENT  |  |  |  |  |  |
|------------------------|---|--|--|--|--|--|
| FROM:                  | Planning Administration   |  |  |  |  |  |
|                        | (DEPARTMENT/DIVISION/BRANCH)  |  |  |  |  |  |
| RE:                    | REQUEST FOR SOLE SOURCE APPROVAL  |  |  |  |  |  |
| PURSUANT approval to p | TO 103D-306, and Subchapter 9, Chapter 3-122, HAR, the Department requests sole source our chase the following (Description of goods, services, or construction): |  |  |  |  |  |
| Update the             | Maui County Traffic Impact Fee Study, completed in 2013, with current figures and costs.  |  |  |  |  |  |
| The vendor             | Wilbur Smith Associates was retained in May 2009 and completed its work in September  |  |  |  |  |  |
| 2013 with a            | contract that totaled approximately \$391,000 with extensions.  |  |  |  |  |  |
| Name of Ven            | dor: CDM Smith (formerly Wilbur Smith Associates)   |  |  |  |  |  |
| Cost: \$ 124,9         | 978.16 Term of Contract: From: 6/15/20 To: 12/31/21   |  |  |  |  |  |
| Prior Sole So          | urce Reference No.(s), if any:  |  |  |  |  |  |
| (1)                    | The goods, services, or construction has the following unique features, characteristics, or capabilities:   |  |  |  |  |  |
|                        | The methodology and assumptions used to create the 2013 final report are unique to  |  |  |  |  |  |
|                        | this vendor, which still employs the same project manager who worked on the earlier   |  |  |  |  |  |
|                        | study.  |  |  |  |  |  |
| (2)                    | How are the unique features, characteristics, or capabilities essential for the agency to accomplish its work:  |  |  |  |  |  |
|                        | In the Department's FY20 budget, the Council imposed a proviso on certain funds that  |  |  |  |  |  |
|                        | they be used to update prior studies, including the permit application fee cost recovery  |  |  |  |  |  |
|                        | study, traffic impact fee study, and development impact fee study. The Council wants  |  |  |  |  |  |
|                        | these specific studies to be updated.   |  |  |  |  |  |
|                        | (Attach Additional Sheets If Necessary)   |  |  |  |  |  |
|                        |   |  |  |  |  |  |

SOLE SOURCE REF. NO. 70-48

| ` ,  | The following other possible sources for the goods, services, or construction were investigated but do not met our needs because:   |  |  |  |  |  |
|--|---|--|--|--|--|--|
|  | Given the original cost of the fee study, any other vendor would have to "start from scratch" to produce a final product. Using the same vendor to simply update the prior study will result in a substantial cost savings. |  |  |  |  |  |
|  |   |  |  |  |  |  |
|  |   |  |  |  |  |  |
| Direct questions   | s to: Michele McLean  | Phone: 270-1755  |  |  |  |  |
| A completed No   | otice of Sole Source is attached.   |  |  |  |  |  |
| TRUE, CORRI<br>THROUGH O   | ECT AND THAT THE GOODS, SERVINLY ONE SOURCE.  | ED ABOVE IS TO THE BEST OF MY KNOWLEDGE VICES, OR CONSTRUCTION ARE AVAILABLE |  |  |  |  |
|  | um_   |  |  |  |  |  |
| Department/Agen  | acy Head  | Authorized Designee (if any)   |  |  |  |  |
| 5/11/20  |   | Title:   |  |  |  |  |
| Date   |   |  |  |  |  |  |
|  |   | Date   |  |  |  |  |
|  |   |  |  |  |  |  |
| CHIEF PROCU  | REMENT OFFICER'S COMMENTS:  |  |  |  |  |  |
|  |   |  |  |  |  |  |
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| 464444   |   |  |  |  |  |  |
|  | therence to applicable administrative and gh a purchase order:  | statutory requirements. This expenditure may be                              |  |  |  |  |
| Yes No_  | If no, a contract must be executed a  | and funds certified.   |  |  |  |  |
| APPRO  | OVED DENIED   | ( ) atte from  |  |  |  |  |
| ***************************************  | Manuscriptor Com-   | CHIEF PROCUREMENT OFFICER  |  |  |  |  |
|  |   | 5/15/75  |  |  |  |  |
|  |   | Date   |  |  |  |  |
|  |   |  |  |  |  |  |
|  |   | 70-48  |  |  |  |  |
|  |   | SOLE SOURCE REE NO   |  |  |  |  |

## NOTICE OF SOLE SOURCE

| The Chief Pro  | ocurement Officer is in the process of reviewing the request   | from the department | of                   |
|--|--|---------------------|----------------------|
|  | ource purchase of the following goods, services, or construct 2013 County of Maui Traffic Impact Fee Study                     | ion:                |                      |
| Supro-demokratica productive constructive co |  |                     |                      |
| ^  |  |                     |                      |
| Name of Vend   | lor: CDM Smith (formerly Wilbur Smith Associate  | s)                  |                      |
| Address: 75  | State Street, Suite 701, Boston, MA 02109  |                     |                      |
| Cost: \$   | 978.16 Term of Contract: From: 6/15/20   | То:                 | 12/31/21             |
| Direct Any Inc   | quiries To: Michele McLean, AICP, Planning Director  | Phone No.:          | 808-270-1755         |
| Address:   | 2200 Main Street, Suite 315  |                     |                      |
|  | Wailuku, HI 96793  | Fax No.:            |                      |
|  |  | 5/16/20             |                      |
| A copy of this<br>an area access   | Date No notice of intent shall be posted by the Chief Procurements sible to the public at least seven calendar days prior to a | ny approval action. | ourchasing agency in |
| Submit writte<br>from the date   | en objections to this notice of intent to issue a sole source this notice was posted to:                                       | contract within sev | ven calendar days    |
|  | Chief Procurement Officer<br>County of Maui Finance Depar<br>200 South High Street<br>Wailuku, Maui, HI 96793                  | tment               |                      |
|  |  |                     | 20-48                |
|  | SOLE SO  | OURCE REF. NO       |                      |

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